

# MARKET ROUNDUP

14 Apr, 2025



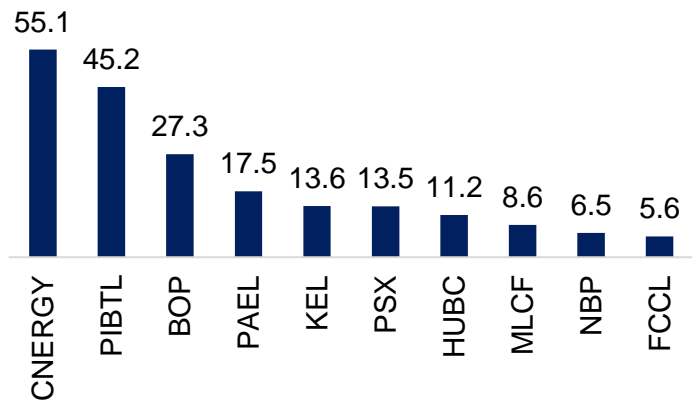
## KSE-100 closes at 116,390 up 1,537 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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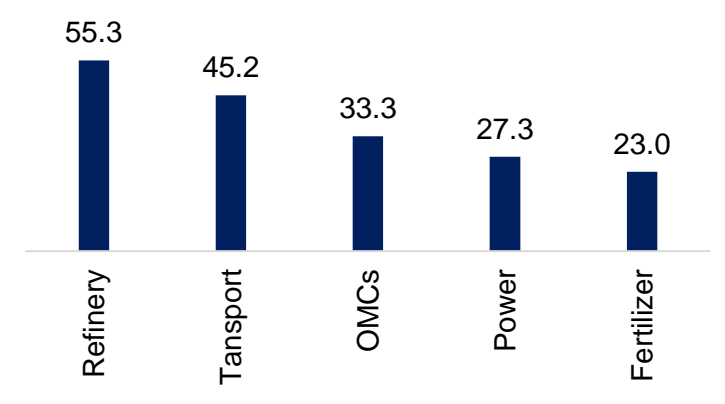
116,390 **1.34%**      72,781 **0.98%**      35,696 **1.36%**      177,573 **1.23%**

- The equity market opened on a strong note and maintained its momentum throughout the session. The KSE-100 index experienced notable volatility, swinging between an intraday low of 115,246 points and a high of 116,494 points, ultimately closing at 116,390 points—up by 1,537 points. Trading activity was robust, with a total volume of 272.9 million shares and a traded value of PKR 20 billion.
- Key stocks weighing on the index included UBL (7%, 509 points), LUCK (5.4%, 250 points), HUBC (4.3%, 191 points), ENGROH (2.7%, 143 points), and EFERT (2.3%, 85 points). On the volume front, CENERGY and PAEL stood out, trading 55 million and 45.2 million shares respectively.
- Buying interest was mainly seen in select Banking and Cement stocks, while E&Ps and Pharmaceuticals saw mixed participation.
- Overall, the market displayed strength, though sectoral interest remained mixed. Looking ahead, the market is likely to continue its upward trend, albeit with volatility, in line with global developments. Nonetheless, attractive valuations in sectors such as E&Ps, OMCs, Fertilizers, and Banking may help sustain investor confidence and support continued activity in these areas.

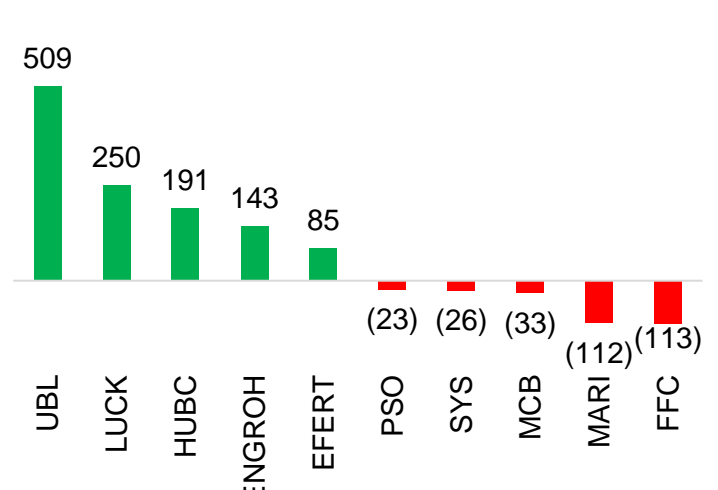
Most Active Stocks (Vol. mn shares)



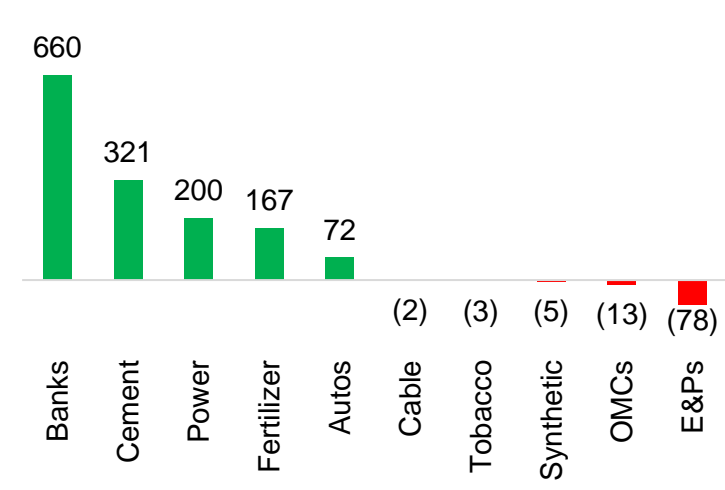
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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